

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 7, 2006

REGISTRATION NO.: 24949

BONDS ISSUED BY: Windsor C-1 School District

AMOUNT OF ISSUE: \$9,650,000.00 (a portion of \$16,500,000 authorized) COUNTY: of Jefferson

DATE OF ISSUE: June 13, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Construction, equipping, and furnishing of a new elementary school for pre-school through second grade (to include a multi-purpose room, cafeteria and special education classrooms) in Kimmswick; to construct, equip, and furnish additional classrooms, a new cafeteria and expansion of the library at Windsor Elementary School; to install a platform for performances in the gymnasium; to construct, equip and furnish an expanded library from remodeled classrooms at Freer Elementary School; to construct equip and furnish an alternative school and locker room facility at the high school football field (also featuring additional bleachers, rest rooms and concession improvements); to complete roof repairs and replacement, air conditioning upgrades, additional parking; and other remodeling, repair, and classroom addition improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
4.250 %	\$ 1,350,000.00	03/01/2019
4.300 %	1,400,000.00	03/01/2020
4.350 %	1,450,000.00	03/01/2021
	1,600,000.00	03/01/2022 *
	1,850,000.00	03/01/2023 *
	2,000,000.00	03/01/2024 *
5.000 %	5,450,000.00	03/01/2024

ARE BONDS CALLABLE: Bonds maturing in the years 2019 through 2021 may be redeemed on and after March 1, 2011 without premium. Bonds maturing in 2024 may be redeemed on and after March 1, 2016 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$9,881,078.50

INTEREST RATE: 4.5017%

ASSESSED VALUATION: \$189,753,904

INDEBTEDNESS: (Including this issue) \$27,800,000

NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2006 and second newspaper March 30, 2006

DATE OF ELECTION: April 4, 2006

ELECTION RESULTS: Yes...941 No...493

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable